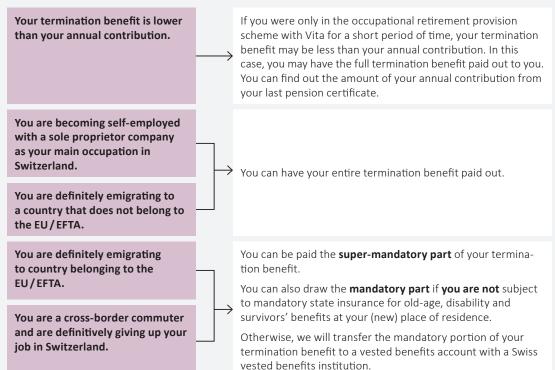
How to request payment of the termination benefit



1.

Check which of the following applies to you:



2.

Collect all the documents specified in the checklist on the next page.

3. 🛕

Please note the following before filling out the form.

If you have made one or more purchases into pillar 2 in the three years prior to your departure, you may not have this money paid out to you. In addition, a cash payment has tax-related consequences. Please clarify the tax-related consequences directly with your responsible tax authority.

4. 🗟

Fill in the form and send it within six months of termination, together with all supporting documents.

By email to:

By regular mail:

vitaselect@pfs.ch

Vita Select Collective Foundation of Zurich Life Insurance Company Ltd

P. O. Box, 8085 Zurich

5.

As soon as we have received the notice of termination from your employer and all your documents for the payment, we will review your application for cash payment of the termination benefit.



Do you have any questions about this form?

The Vita Select customer service (phone 044 628 46 46) is available to answer your questions Monday through Friday from 8.00 a.m. to 12.00 noon and from 1.00 p.m. to 6.00 p.m.



You need this proof for cash payment of the termination benefit



Your termination benefit is lower than your annual contribution.						
☐ Proof of marital status 1), if you are not married or in a dissolved partnership.						
You are becoming self-employed.						
☐ Confirmation from the AHV compensation office.						
Proof of marital status ¹⁾ , if you are not married or in a dissolved partnership.						
☐ Copy of your passport/ID card and that of your spouse or registered partner. The signatures must be visible. Copies of a driver's license are not sufficient.						
☐ Certified signature of the spouse or registered partner, if the withdrawal amount is more than CHF 50,000.						
You are emigrating to a country belonging to the EU/EFTA.						
\square Confirmation of deregistration from the municipality.						
☐ Proof of marital status ¹⁾ , if you are not married or in a dissolved partnership.						
☐ Copy of your passport/ID card and that of your spouse or registered partner. The signatures must be visible. Copies of a driver's license are not sufficient.						
\Box Certified signature of the spouse or registered partner, if the withdrawal amount is more than CHF 50,000.						
You are emigrating to a country that does not belong to the EU/EFTA.						
\square Confirmation of deregistration from the municipality.						
☐ Proof of marital status ¹⁾ , if you are not married or in a dissolved partnership.						
☐ Copy of your passport/ID card and that of your spouse or registered partner. The signatures must be visible. Copies of a driver's license are not sufficient.						
☐ Certified signature of the spouse or registered partner, if the withdrawal amount is more than CHF 50,000.						
You are a cross-border commuter.						
\square Current confirmation of residence or cancellation of the cross-border commuter permit.						
☐ Proof of marital status 1), if you are not married or in a dissolved partnership.						
☐ Copy of your passport/ID card and that of your spouse or registered partner. The signatures must be visible. Copies of a driver's license are not sufficient.						
\Box Certified signature of the spouse or registered partner, if the withdrawal amount is more than CHF 50,000.						



¹⁾ The proof of marital status may be no more than three months old. If you also require confirmation from the BVG security fund, please do not order the proof of marital status until you have received confirmation from the BVG security fund, as this takes several months.

Application for cash payment of your termination benefit



1 Information about the contract and your person

Contract n	umber	✓ Your contract number can be found on your pension			
Name of th	ne employer	certificate.			
Last name		First name	_		
Street, no.		Zip code, town or city, country	_		
Private telephone		Private email			
Date of birth AHV number		Marital status ○ single ○ married ○ divorced ○ widowed ○ registered partnership ○ dissolved partnership			
Have you to your d No No	imade one or more purchases eparture? Yes Yes Yes Yes Yes Yes Yes Y	✓ If you have made one or more purchases into pillar 2 in the three years prior to your departure, you may not have this money paid out to you. In addition, a cash payment has tax-related con- sequences. Please clarify the tax-related consequenc- es directly with your respon-			
O My ter	mination benefit is lower than my	annual contribution.	sible tax authority.		
_	ecoming self-employed for my ma u have another gainful occupat \(\rightarrow\) Yes				
<u> </u>	Self-employment	Other gainful employment			
	Degree of occupation in %	Degree of occupation in %			
	AHV annual salary in CHF (extrapolated to one year)	AHV annual salary in CHF (extrapolated to one year)	_		



definit Which	tively giving up my job in Swi n country are you emigrati ich country do you reside	tzerland. ting to? Or, if y	am a cross-border commuter and ou are a cross-border commut	er,
4 Transfer				
Where we Account he the name		yment to be p	aid?	_
Name and of the ban				
IBAN No.		_		
5 Signature	es			_
Place and	Place and date		ture	
Place and	Place and date		cure of spouse or	
		regist	ered partner	
	e settlement amount to m	ore than CHF!	50,000?	
○ No	Certification of the spouse or registered partner's signature			◀ The certification must be
	Place and date		Notary's signature	carried out by a notary or an authenticating official. Please present your passport, ID card or foreigner's ID card: You bear the certification

costs.