

Registration for an occupational pension plan



1 Personal details

Name of the employer and contract number	
AHV number	
Last name	First name
Street, no.	Zip code, town or city, country
Private email	Private telephone
Marital status <input type="radio"/> single <input type="radio"/> married <input type="radio"/> divorced <input type="radio"/> widowed <input type="radio"/> registered partnership <input type="radio"/> dissolved partnership	Date of birth Gender <input type="radio"/> male <input type="radio"/> female
Date of marriage or registration	Correspondence language of your new member of staff <input type="radio"/> D <input type="radio"/> F <input type="radio"/> I <input type="radio"/> E

Please send the completed form to:

Vita Invest Joint Foundation of Zurich Life Insurance Company Ltd
P. O. Box
8085 Zurich
vitainvest@pfs.ch

Once we have checked your registration, you will receive the new contribution statement. Your new member of staff will then receive their new pension certificate. You can find the employee's contributions in the contribution statement.

2 Information about the occupational pension plan

Date of joining the company	Start of the insurance
Relevant AHV annual salary in CHF (projected for a whole year)	Degree of employment in %

Is there more than one personnel category in your contract?

No | Yes

Desired category

3 Information concerning ability to work

Is your new member of staff fully able to work from the coverage start date?

Yes | No

Degree of ability to work in %

◀ Inability to work refers to when someone is no longer able to carry out work due to medical reasons, to the extent that they did before they fell ill. Inability to work, therefore, always relates to the current activity.

4 Additional information for the self-employed

Is the person to be insured as a self-employed person within the meaning of the AHV and are they joining the pension scheme of your company according to the pension regulations?

No | Yes

5 Employer's confirmation

Place and date	Employer's signature
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Do you have any questions about this form?

The Vita Invest customer service (phone 044 628 43 43) is available to answer your questions Monday through Friday from 8.00 a. m. to 12.00 noon and from 1.00 p. m. to 6.00 p. m.