



Vested benefits when changing jobs

1 What to do

1. Your previous pension plan/vested benefits institution needs the following information for the transfer:

Last name	_____
First name	_____
AHV number	_____
Date of birth	_____
New employer	_____
Contract number	_____

2. Check the Vita Collective Foundations' pension plan where you are newly insured:

- Vita Classic:**
UBS AG, 8098 Zurich – in favor of CH18 0023 0230 3016 4202 C,
Vita Collective Foundation, 8050 Zurich – account 80-2-2
- Vita Plus:**
UBS AG, 8098 Zurich – in favor of CH80 0023 0230 EW10 1930 8,
Zurich Life Insurance Company Ltd, 8045 Zurich – account 80-2-2
- Vita Relax:**
UBS AG, 8098 Zurich – in favor of CH80 0023 0230 EW10 1930 8,
Zurich Life Insurance Company Ltd, 8045 Zurich – account 80-2-2
- Vita Invest:**
UBS AG, 8098 Zurich – in favor of CH10 0023 0230 2728 9230 Q,
Vita Invest Collective Foundation of Zurich Life Insurance Company Ltd, 8050 Zurich –
account 80-2-2
- Vita Select:**
UBS AG, 8098 Zurich – in favor of CH58 0023 0230 1943 7501 X,
Vita Select Collective Foundation of Zurich Life Insurance Company Ltd, 8050 Zurich –
account 80-2-2

3. Send this form to your previous pension plan/vested benefits institution so that your departure payment can be transferred to the above account. As soon as we receive your departure payment, we will send you a new pension certificate.

4. If you do not know where to obtain the departure payment from your previous employer, contact the 2nd pillar central office (www.verbindungsstelle.ch).

◀ You recently joined Vita. If you have already saved pension fund assets, you must have the termination benefit (or vested termination benefit) transferred from the previous retirement provision or vested benefits institution to Vita, the pension fund of your new employer, as soon as possible when you start your new employment.

◀ You can obtain the contract number from your new employer.

Do you have any questions about this form?

Help Point BVG (phone 0800 80 80 80) is available to answer your questions from 8 a.m. to 6 p.m. from Monday to Friday.